

## CLO SUMMIT

November 28-30, 2018 | Monarch Beach Resort, Dana Point, CA

PRELIMINARY AGENDA

CLO SUMMIT – DANA POINT, CA – November 28-30, 2018

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**Bank of America**  **Fitch** Ratings  
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**Goldman Sachs** **J.P. Morgan**

**Morgan Stanley** **S&P Global**  
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PRELIMINARY AGENDA



MARIANA  
SYSTEMS

MIZUHO

NOMURA

Connecting Markets East & West



RBC Capital Markets

SEWARD &  
KISSEL LLP



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## BRONZE LEVEL

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LATHAM & WATKINS LLP



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PRELIMINARY AGENDA

## EXHIBITOR LEVEL

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CRESTBRIDGE

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Risk Retention Financing

WEDNESDAY, NOVEMBER 28, 2018

11:00AM

Exhibit Set-Up / Registration Desk Opens

*All confirmed **pre-registered** delegates must approach the Registration Desk to check in and pick up conference badges. Business Cards are required to retrieve badges.*

1:25PM

Co-Chair Welcoming Remarks

Paul Burke, Managing Director, Head of Agency & Trust Sales - North America, **Citibank, N.A.**

Lynda Lazzari, Managing Director, **Deloitte & Touche LLP**

Jonathan Polansky, Managing Director-Structured Finance Surveillance, **Moody's Investors Service;**

Navneet Agarwal, Managing Director-Structured Finance Americas, **Moody's Investors Service**

1:30PM

Investing in CLOs for Family Offices & Pension Funds

**Moderator:**

Aidan Canny, Managing Director, Global Head of Financial Institutions & Investment Managers,

**BNY Mellon**

**Panelists:**

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## PRELIMINARY AGENDA

Pim van Schie, Senior Portfolio Manager, **Neuberger Berman Investment Advisers**  
 Steven Park, Principal, Executive Director, **Alexandria Capital, LLC**  
 Joelle Berlat, Managing Director, **Deloitte Tax LLP**  
 Christopher Desmond, Associate, **Dechert LLP**  
 Peter Martenson, Partner, **Eaton Partners**

PCS

### 2:15PM How Technology is Streamlining the Loan Trading Process

- Managing Credit portfolios can be a time consuming, manual process
- Multiple systems with poor integration means a high operational overhead
- New integrated solutions streamline the process from front office to settlements

#### Moderator:

Paul Livanos, Director, **Virtus Partners, LLC**

#### Panelists:

Eiman Abdelmoneim, Director of Product Management, **Sky Road LLC**

Tim Ruxton, Director, **Cortland Part of Alter Domus Group**

Nicolas Grenie, Managing Director, **SS&C GlobeOp**

Craig Boardman, Managing Director, WSO, **IHS Markit**

Marty Mulroe, President, **Mariana Systems, LLC**

Kevin MacDonald, Co-Chief Executive Officer & Founder **Black Mountain Systems**

PCS

### 3:00PM CLO Hedges & Alternative Structures

- Total return swaps, interest rate swaps and options
- CLO warehouses
- Leveraged loan exposure

#### Moderator:

Sagar Patel, Associate, **Seward & Kissel LLP**

#### Panelists:

Omer Ijaz, Managing Director, **EJF Capital**

Richard Tantone, Head of Bank Loan & HY Credit Financing, **RBC**

Paul St. Lawrence, Partner, **Cleary Gottlieb Steen & Hamilton LLP**

### 3:45PM Document Erosion in the US Loan Market

#### Moderator:

Michael Paladino, Head of US Leveraged Finance, **Fitch Ratings**

#### Panelists:

Neha Khoda, VP & Leveraged Loan Strategy, **Bank of America Merrill Lynch**

David Frey, Managing Director and Portfolio Manager, **HPS Investment Partners, LLC**

Matt Maxwell, Portfolio Manager, **Blackrock**

Jessica Reiss, Head of Leveraged Loan Research, **Covenant Review A Fitch Solutions Service**

PCS

### 4:30PM The Current State and Outlook for the CLO Market

#### Moderator:

Amit Roy, Managing Director, **Goldman Sachs**

#### Panelists:

John Fraser, Head, **Investcorp Credit Management US**

Elaine Mah, Senior Vice President, **U.S. Bank**

Al Remeza, Associate Managing Director, **Moody's Investors Service**



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Kevin Kendra, Managing Director, **Fitch Ratings**  
 Rishad Ahluwalia, Managing Director, Head of CLO Research, **J.P. Morgan Securities plc**  
 Richard Reilly, Jr., Partner, **DLA Piper**  
 Christopher Duerden, Partner, **Dechert LLP**

**CLOSED FOR ADDITIONAL SPEAKERS - PCS**

### 5:30PM Networking Cocktail Reception

*Join us and unwind with fellow industry professionals for refreshments & hors d'oeuvres.*

## THURSDAY, NOVEMBER 29, 2018

7:30AM	<b>Registration Desk Opens</b> <i>All confirmed <b>pre-registered</b> delegates must approach the Registration Desk to check in and pick up conference badges. Business Cards are required to retrieve badges.</i>	
7:30AM	<b>Continental Breakfast Opens</b>	
8:00AM	<b>Co-Chair Welcoming Remarks</b> Paul Burke, Managing Director, Head of Agency & Trust Sales - North America, <b>Citibank, N.A.</b> Lynda Lazzari, Managing Director, <b>Deloitte &amp; Touche LLP</b> Jonathan Polansky, Managing Director-Structured Finance Surveillance, <b>Moody's Investors Service</b> ; Navneet Agarwal, Managing Director-Structured Finance Americas, <b>Moody's Investors Service</b>	
Concurrent Sessions: Choose A or B	<b>Track A</b>	<b>Track B</b>
	<b>8:15AM Investor Roundtable</b> <b>Moderator:</b> Jimmy Kobylinski, Senior Director, <b>S&amp;P Global Ratings</b> <b>Panelists:</b> Thomas Majewski, Managing Partner, <b>Eagle Point Credit Management LLC</b> Eric Schneider, Portfolio Manager – Structured Credit, <b>Omega Advisors</b> Edward Dale, Portfolio Manager and Managing Director, <b>HPS Investment Partners, LLC</b> Paul Nikodem, Managing Director, Head of US Securitized Products Research, <b>Nomura</b> PCS	<b>How to Construct a CLO: Building a Portfolio and Negotiating Documents</b> <ul style="list-style-type: none"> <li>Key Structural Features of the Deal</li> <li>Legal Structural Features of the Deal</li> <li>Mechanics of Portfolio Construction / Ramping up the Portfolio</li> <li>Credit Investment Strategies</li> </ul> <b>Moderator:</b> Eugene Ferrer, Partner, <b>Paul Hastings LLP</b> <b>Panelists:</b> Alex Jackson, Chief Investment Officer, <b>Nassau Corporate Credit</b> Christopher Jackson, Associate, <b>Allen &amp; Overy LLP</b>
	<b>9:00AM Evaluating Leveraged Loan Market Performance and Direction</b> <b>Moderator:</b> Chris Padgett, Senior Vice President, <b>Moody's Investors Service</b> <b>Panelists:</b> Ioana Barza, Head of Market Analysis, <b>Thomson</b>	<b>CLO Equity</b> <b>Moderator:</b> Eric Hudson, Senior Managing Director, Structured Credit, <b>Kroll Bond Rating Agency</b> <b>Panelists:</b> Serhan Secmen, Managing Director - Head of Structured Credit Portfolios, <b>Napier Park Global</b>

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### Reuters LPC

Farboud Tavangar, CIO, **LCM Asset Management LLC**

Dennis Gorczyca, Managing Director, **Par-Four Investment Management, LLC**

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### Capital

Patrick Daugherty, President and Chief Investment Officer, **Glacier Lake Capital Advisors**

Robert Klein, President & Chief Investment Officer, **Clarion Structured Credit**

Dan Ko, Principal and Portfolio Manager, **Eagle Point Credit Management LLC**

Michael Pang, Portfolio Manager, **Tetragon Financial Management LP**

Leonard Chung, Vice President, **Goldman Sachs**

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9:45AM

### Issuer Roundtable

#### Moderator:

Amit Roy, Managing Director, **Goldman Sachs**

#### Panelists:

Dan Sherry, Senior Vice President, **Pinebridge Investments LLC**

Jason Friedman, Managing Director, Member of the Executive and Investment Committee, **Marathon Asset Management**

Hans Christensen, Chief Executive Officer, **MXJ Asset Management LLC**

Paul Travers, Portfolio Manager, **Onex Credit Partners LLC**

Andrew Gordon, Chief Executive Officer, **Octagon Credit Investors, LLC**

Rizwan Akhter, CLO Portfolio Manager, **York Capital Management**

Matt Andrews, Managing Director, Head of Capital Markets, Senior Portfolio Manager, **CIFC Asset Management LLC**

Jim Wiant, Managing Director, **MidOcean Credit Partners**

CLOSED FOR ADDITIONAL SPEAKERS PCS

### CLO Markets in a Regulated Environment

- Risk retention
- Leveraged Loans
- Liquidity
- Legal Issues

#### Moderator:

Peter Hallenbeck, Vice President-Senior Credit Officer, **Moody's Investors Service**

#### Panelists:

Dan Wohlberg, Vice President, **Eagle Point Credit Management LLC**

Edmond Seferi, Partner, **Morgan, Lewis & Bockius LLP**

Eddy Piedra, Vice President - Leveraged Loans, **40186 Advisors**

Arthur Rublin, Of Counsel, **DLA Piper**

Nicole Skalla, Partner, **Paul Hastings LLP**

Lawrence Berkovich, Partner, **Allen & Overy LLP**

Paul St. Lawrence, Partner, **Cleary Gottlieb Steen & Hamilton LLP**

CLOSED FOR ADDITIONAL SPEAKERS PCS

10:30AM

### Networking Refreshment Break

10:45AM

### How to Analyze Structural Features of a CLO

- The latest and greatest in CLO structures and what new structural features to expect in 2019
- CLO pricing and its impact on structure
- The latest developments in features such as reinvestment, WAL tests, Cov-

### CLO Mezz Tranches / Opportunities and Relative Value

- The Current State and the latest developments in Mezz CLO investing
- The Impact of regulatory Requirements
- Relative value
- 2019 Outlook: Issuance / spreads / structural innovations

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### Lite Loans and Repricings

#### Moderator:

Robert Villani, Partner, **Clifford Chance**

#### Panelists:

Nate Weber, Executive Director, **Nomura Securities International Inc.**

Bhargav Jani, Senior Director-Financial Engineer, **Moody's Analytics**

Derek Miller, Managing Director, **Fitch Ratings**

Jeffrey Burton, Associate Director, **S&P Global Ratings**

John Nagykerly, Vice President, ABS,

**Morningstar Credit Ratings**

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#### Moderator:

Steve Kahn, Managing Director, **Mizuho Securities USA Inc.**

#### Panelists:

Batur Bicer, Managing Director, **Napier Park Global Capital**

Michael Kinahan, Vice President & Portfolio Manager, **Eaton Vance Management**

Shan Lai, VP-Senior Analyst, **Moody's Investors Service**

John Wu, Managing Director, **Seix Investment Advisors LLC**

Adam Goldberg, VP, **MidOcean Credit Partners**

Shivraj Bhushan, Executive Director, **JP Morgan Worldwide Securities Services**

David Moffitt, Managing Director, **LibreMax Capital, LLC**

#### CLOSED FOR ADDITIONAL SPEAKERS

11:30AM

### CLOs 2019 – 2025

#### State of the Art Discussion with Industry Pros

#### Moderator:

Vicki Marmorstein, Partner, **Latham & Watkins LLP**

#### Panelists:

Farboud Tavangar, CIO, **LCM Asset Management LLC**

Robert Cohen, Director, Global Developed Credit, **Doubleline Capital**

John Eanes, Managing Director, **Kayne Anderson Capital Advisors**

Frank Longobardi, Portfolio Manager, **Alcentra**

Lanny Epperson Jr., Senior Managing Director, **Black Diamond Capital Management**

Kevin Braddish, President, **Ivy Hill Asset Management**

#### CLOSED FOR ADDITIONAL SPEAKERS

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### Secondary CLO Market

- Current trends & market drivers – BWIC & trade volumes, liquidity & spreads

- Finding relative value in secondary CLOs - uncovering opportunities

- Analyzing secondary CLOs – metrics & observations

- Market reaction to risk retention rulings, Volcker & Non-Volcker compliant deals

- Longer term concerns

- Outlook for 2019 & beyond

#### Moderator:

#### Panelists:

Chi Lee, Portfolio Manager, Structured Credit, **400 Capital**

Michael Pellerito, Managing Director, **Solve Advisors Inc.**

Reggie Fernandez, Executive Director, **Natixis**

Kamal Ramnani, Vice President, Secondary CLO, **Goldman Sachs**

Pouya Minazad, CLO Trader, **Brean Capital**

Hong Zhao, Senior Trader, Asset Back Products, **Societe Generale**

Bryan Gonnella, CLO Trader, **Guggenheim Securities, LLC**

#### CLOSED FOR ADDITIONAL SPEAKERS

12:15PM

Networking Luncheon on the Pacific Lawn



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## PRELIMINARY AGENDA

### 1:30PM Relative Value in the CLO Market

#### Moderator:

Kylie Duff, Executive Director, **Morgan Stanley**

#### Panelists:

Collin Chan, CLO Strategist, Global Research,

**Bank of America Merrill Lynch**

Matt Shepard, Senior Vice President, Portfolio

Manager, **Shenkman Capital Management, Inc.**

Chris Saltaformaggio, Director, **New York Life**

**Investors**

Kashyap Arora, Managing Director, **DFG**

**Investment Advisers**

Justin Pauley, Senior Structured Credit Analyst,

**Brigade Capital Management**

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### Launching a CLO Platform

- Attracting investors to your platform
- Supporting your platform: infrastructure options
- Meeting today's challenges

#### Moderator:

Christine Ferris, Executive Director, **J.P. Morgan**

#### Panelists:

Vincent Ingato, Senior Portfolio Manager, **Zais Group, LLC**

TJ Unterbrink, Director – CLO's, **Carlson Capital, L.P.**

John Blaney, Portfolio Manager, **Park Avenue Institutional Advisers LLC: A subsidiary of The Guardian Life Insurance Company**

John Eanes, Managing Director, **Kayne Anderson Capital Advisers**

Mike Damaso, Partner, **CBAM**

Jeremy Phillips, Partner, **PwC**

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### 2:15PM What Happens When the Credit Cycle Turns?

Join a panel of senior S&P Global Ratings Corporate Rating analysts as they discuss what might happen in their sectors when the next downturn arrives, and, with several CLO market participants, what the implications are for CLO transaction performance.

- How will highly levered consumer products companies fare in the next downturn?
- Who are the winners and losers from technological disruption of media companies?
- Is healthcare a defensive sector that will hold up well in a recession?
- Are CLOs better or worse positioned than they were before the last downturn?

#### Moderator:

Stephen Anderberg, SF Sector Lead, **S&P Global Ratings**

#### Panelists:

Naveen Sarma, Sector Lead for Media, **S&P Global Ratings**

Diane Shand, Senior Director, Sector Lead for Consumer Products, **S&P Global Ratings**

Arthur Wong, Sector Lead for Healthcare, **S&P**

### Manager Screening and Evaluation – Comparing CLO Managers

- How important in Equity Return as a measure of Manager Performance for Debt investors
- AAA spread as a sign of market perception of the manager?
- “Good Times” vs “Stressful Times” managers
- Collateral Quality tests
- MV Metrics
- Manager Size
- PM Changes
- Tools
- Buy and Hold vs Active traders
- Sub Advisers

#### Moderator:

Paul Burke, Managing Director, Head of Agency & Trust Sales - North America, **Citibank, N.A.**

#### Panelists:

Steve Vazquez, CLO Analyst, **Wellington Management**

Dan Spinner, Portfolio Manager, **Eagle Point Credit Management LLC**

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## PRELIMINARY AGENDA

### Global Ratings

David Preston, CLO Researcher, **Wells Fargo**

Marc Boatwright, Managing Director, **AIG**

### Investments

Jonathan Insull, Managing Director, **Crescent**

**Capital Group**

**CLOSED FOR ADDITIONAL SPEAKERS PCS**

Pratik Gupta, Executive Director, **Nomura Securities**

**International, Inc.**

Logan Lowe, Partner, **Prophet Capital**

Peter Sallerson, Senior Director, **Moody's**

**Analytics**

Jake Pruner, Executive Director, **Morgan Stanley**

**PCS**

### 3:00PM REAL ESTATE DEBT CLOs – A RE-EMERGENCE

- Today's Real Estate CLO Market
- What are Real Estate CLOs?
- How do CRE CLOs compare to corporate loan CLOs?
- Key Structural Features and Advantages
- CRE CLO Issuance Trends
- Forecasts for Real Estate CLOs in 2019

#### Moderator:

Steven Kolyer, Partner, **Clifford Chance**

#### Panelists:

Nik Chillar, Principal, **Crescit Capital**

Michael Oliver, Vice President | New Business

Development, **U.S. Bank**

Deryk Meherik, Senior Vice President -

Commercial Real Estate Finance, **Moody's**

**Investors Service**

Jill Clancy, Senior Manager, Structured Finance

Advisory Services, **EY**

Kunal Singh, Managing Director, Head of CMBS

Capital Markets in North America, **J.P. Morgan**

Paige Gaston-Thiery, Partner, **Walkers**

**CLOSED FOR ADDITIONAL SPEAKERS - PCS**

### Successful CLO Management Strategies and Structures in the Current Environment

- How to handle and/or delegate tactical discretion between equity and debt
- Whether to allow for a short Component
- Operational considerations in the current environment and how strategy/structure may influence operational costs

#### Moderator:

Deborah Festa, Partner, **Milbank, Tweed, Hadley & McCloy**

#### Panelists:

Dan Hayward, Managing Director, **Ares**

**Management, L.P.**

Scott D'Orsi, Managing Director, **NewStar**

**Capital**

Gil Tollinchi, Managing Director, **Pretium**

**Partners**

Lynn Hopton, Co-Founder | Managing Partner,

**HalseyPoint Asset Management**

**PCS**

3:45PM

Networking Refreshment Break

### 4:00PM Middle Market

#### Moderator:

Timothy Walsh, Director, CLO Ratings, **S&P**

**Global Ratings**

#### Panelists:

Joe McCurdy, Senior Managing Director and

Head of Origination, **Guggenheim Partners**

Daniel Strong, Executive Director, Structured

Finance Group, **SMBC Nikko Securities America**

**Inc.**

AMRs - will they reshape the future of CLO refinancing & resets?

#### Moderator:

Daniel McBride, Structured Finance Manager,

**KPMG**

#### Panelists:

Jonathan Insull, Managing Director, **Crescent**

**Capital Group, LP**

Olga Chernova, Portfolio Manager, **Sancus**

**Capital Management LP**

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## PRELIMINARY AGENDA

Michael Leitner, Managing Partner, **Tennenbaum Capital Partners, LLC**  
 Keith Read, President, **Cerberus Capital Management**  
 Shiloh Bates, Managing Director, **Flat Rock Global, LLC**  
 Patrick Quill, Partner, **Chapman and Cutler LLP**  
 Ian Walker, Analyst, **Covenant Review A Fitch Solutions Service**  
 John Walsh, Managing Director, **Capital One**  
**CLOSED FOR ADDITIONAL SPEAKERS - PCS**

Meriç Topbaş, Director, **BNP Paribas**  
 Neeraj Shah, Senior Manager, Advisory Services, **EY**  
 John Wu, Managing Director, **Seix Investment Advisors LLC**  
 Anthony Schexnayder, Head of Business Development, **KopenTech, LLC**  
 TBA, **MUFG**  
**CLOSED FOR ADDITIONAL SPEAKERS - PCS**

### 4:45PM Opportunities and Obstacles in the Global CLO Market

- Looking back on 2018 and Forward to 2019
- Global Demand for US CLOs
- Drawing distinctions between the US and European CLO markets
- Rating agency sovereign rating complexities
- Insight into China / Asia/ & Other Markets
- How Europe is managing risk retention
- Leveraged Loans: Supply and demand
- Landscape of collateral managers: Moving from consolidation to Diversification
- European regulatory landscape—CRA3, CRR, AIFMD, EMIR and others
- 2019 and Beyond: What's next in the CLO/CDO universe

#### Moderator:

Sean Griffin, Executive Director, **JP Morgan Worldwide Securities Services**

#### Panelists:

Ratul Roy, Head of CLO and Euro ABS Research, **Citigroup Inc.**

Neil Servis, Chief Executive Officer, **Serone Capital Management LLP**

Claire Bridcut, Associate, **Milbank, Tweed, Hadley & McCloy**

Alex Zilberman, Global Head of CLO, **Natixis**

Jim Stehli, Managing Director, Head of CLOs, **Mizuho Securities USA Inc.**

**CLOSED FOR ADDITIONAL SPEAKERS**

### Misconceptions about the loan market- and other misconceptions - Educating and understanding Cov-lite

#### Moderator:

Brock Brennan, Director, **KPMG**

#### Panelists:

Justin Driscoll, CEO and Director, **Gallatin Loan Management**

Chris Padgett, Senior Vice President, **Moody's Investors Service**

Damien Mount, PM, **CIFC**

Sam DeRosa-Farag, **Independent Consultant**

Melanie Hanlon, Managing Director, **Napier Park Global Capital LLC**

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## PRELIMINARY AGENDA

5:30PM

### Networking Cocktail Reception

*Join us and unwind with fellow industry professionals for refreshments & hors d'oeuvres.*

FRIDAY, NOVEMBER 30<sup>TH</sup>, 2018

8:00AM

### Continental Breakfast

8:25AM

### Co-Chair Opening Remarks

Paul Burke, Managing Director, Head of Agency & Trust Sales - North America, **Citibank, N.A.**

Lynda Lazzari, Managing Director, **Deloitte & Touche LLP**

Jonathan Polansky, Managing Director-Structured Finance Surveillance, **Moody's Investors Service;**

Navneet Agarwal, Managing Director-Structured Finance Americas, **Moody's Investors Service**

### 8:30AM Obstacles Faced by Boutique Managers

**Moderator:**

**Panelists:**

Justin Driscoll, CEO and Director, **Gallatin Loan Management**

Ray Zucaro, CEO, **RVX Asset Management**

Kenneth Kroszner, Portfolio Manager Structured Products, **Littlejohn & Co.**

9:00AM

Middle Market & Technology

**Moderator: TBA**

**Panelists:**

Mark Verville, Managing Director, **Black Mountain Systems**

Shan Lai, VP-Senior Analyst, **Moody's Investors Service**

Jeff Kramer, Principal, **Mariana Systems, LLC**

Jennifer Parickakos, Managing Director, Head of Loan Operations, **Brightwood Capital Advisors**

Shivan Bhavnani, Senior Editor - Middle Market Leveraged Loans, **S&P Global Market Intelligence**

### 9:45AM Crystal Balling the CLO Market - what lies ahead

- Post Risk Retention
- 2019 new issuance predictions

**Moderator:**

Medita Vucic, Director, **BNY Mellon**

**Panelists:**

Philippe Jodin, Partner, **Alegria Capital LTD**

TBA, **MUFG**

10:30AM

### CLOS 2.0: Re-Pricings, Refinancings & Resets

- Current refinancing activity this year and how does it compare to last year?
- What are the main drivers/obstacles for refi's?
- What other documentation changes you see in addition to reducing spreads?
- What is the outlook for refinancings in 2019? Risk Retention
- How has risk retention impacted the issuance of CLOs 2.0?
- What are some of the recent challenges in constructing and maintaining a CLO

**Moderator:**



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## PRELIMINARY AGENDA

Scott Macdonald, Partner, **Maples and Calder**

### Panelists:

Seung Jae Keh, Vice President, **U.S. Bank**

Leon Mogunov, Associate Managing Director, **Moody's Investors Service**

Craig Stein, Partner, **Schulte Roth & Zabel LLP**

Jeffrey Burton, Associate Director, **S&P Global Ratings**

Christopher Gilbert, Executive Director, Senior Structurer, **Natixis**

Jonathan M. Phair, Director, Senior Structurer, **Bank of America Merrill Lynch**

PCS

### 11:15AM Researcher's Roundtable

- How attractive are CLOs from a relative value perspective right now?
- Across the CLO capital stack?
- Compared to other asset classes?
- Does the market appropriately differentiate pricing based on the collateral manager?
- With weakening loan fundamentals / rising defaults anticipated:
- What are the implications to the CLO market?
- How can collateral manager style / strategy impact performance?
- Risk Retention: How is / will this impact the CLO market?
- Can we learn anything from Europe?
- What changes have you seen in the CLO buyer base over the past year?
- What is your 2019 CLO Outlook for US & Euro CLOs (e.g., issuance, redemptions , key themes, etc.)

### Moderator:

James Manzi, Senior Director, Structured Finance Research, **S&P Global Ratings**

### Panelists:

James Egan, Executive Director, **Morgan Stanley**

Maggie Wang, Head of US CLO & CDO Research, **Citi Global Market**

Conor O'Toole, Director, Head of European Asset Backed Research, **Deutsche Bank**

12:00PM

Conference Concludes

12:30PM

Golf Tournament – Monarch Beach Golf Links– preregistration required

## 2018 PARTICIPANTS (as of 11/9)

Position	Company
Managing Director	20 Gates Management
Vice President - Leveraged Loans	40 86 Advisors
Portfolio Manager, Structured Credit	400 Capital
Managing Director	AB Private Credit Investors
Chief Operating Officer	AB Private Credit Investors
Co-Portfolio Manager	Aegon
Portfolio Manager - Leveraged Loans	AEGON USA Investment Management Inc
Managing Director US Leverage Finance & Branch Manager	AIB New York
Vice President	AIG
Managing Director, Portfolio Manager, Structured Products	AIG



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Managing Director	AIG Investments
Senior VP	Alcentra
Managing Director	Alcentra
Senior Vice President	Alcentra
Managing Director	Alcentra Limited
Portfolio Manager	Alcentra NY, LLC
Partner	Alegra Capital LTD
Principal, Executive Director	Alexandria Capital, LLC
Managing Member	Alfa Wealth, LLC
Associate	Allen & Overy LLP
Associate	Allen & Overy LLP
Partner	Allen & Overy LLP
Associate	Allen & Overy LLP
Business Development Manager	Allen & Overy LLP
AVP / Portfolio Financing	AllianceBernstein L.P.
VP / Portfolio Financing	AllianceBernstein L.P.
Co-Head of Leverage Finance	Allied Irish Bank
Senior Portfolio Manager	Allstate Investments
Intermediate Portfolio Manager	Allstate Investments
Managing Principal	Almitas Capital
CLO Analyst	Almitas Capital
CEO & CIO	Alpha 8 Partners (Founder of Alcentra)
Product Manager	Alphakinetic (A Virtus Partners Company)
Partner	Alston & Bird
Partner	Alston & Bird LLP
Manager Strategic Partnerships	American Airlines
Manager Marketing	American Airlines
Business Development Manager	American Airlines
Market Development Manager	American Airlines
Corporate Analyst	American Century Investments
Vice President and Portfolio Manager	AMERICAN CENTURY INVESTMENTS
Securitized Analyst	American Equity
Vice President	American Financial Group
Senior Vice President	American Money Management Corporation
CLO Compliance Analyst	American Money Management Corporation
Senior CLO Compliance Analyst	American Money Management Corporation
President	American Savings Life
Portfolio Manager	Ameritas Investment Partners
Portfolio Manager	Anchorage Capital
Investment Professional	Anchorage Capital Group
Managing Director	Angel Oak
Director	Angelo Gordon
Managing Director	Angelo, Gordon & Co.
Managing Director	Angelo, Gordon and Co.
Portfolio Manager	Anschutz Investment Company
Managing Director and Director of Research	Apex Credit Partners LLC

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## PRELIMINARY AGENDA

Managing Director and Chief Investment Officer	Apex Credit Partners LLC
Senior Portfolio Manager	APG Asset Management US
Counsel	Appleby
Partner	Appleby (Cayman)
Marketing Communications Executive	Appleby (Cayman) Ltd.
Principal - Investor Relations	Ares Management
Associate	Ares Management
Principal	ARES MANAGEMENT LLC
	ARES MANAGEMENT LLC
Vice President, Counsel, Credit	Ares Management, L.P.
Counsel	Ares Management, L.P.
Managing Director	Ares Management, L.P.
Trader	Ares Management, L.P.
Portfolio Manager- Partner	Ares Management, L.P.
Analyst	Ares Management, L.P.
CLO Associate	Ares Management, L.P.
Principal	Ares Management, L.P.
Managing Director	Arixa Capital Advisors
Partner	Arnold & Porter Kaye Scholer LLP
Partner	Arnold & Porter Kaye Scholer LLP
Portfolio Manager	Arrow Mark Partners
Assistant Portfolio Manager	ArrowMark Partners
Senior Portfolio Manager	ArrowMark Partners
Director of Investor Relations	ArrowMark Partners
Partner	Arrowpoint Partners
Portfolio Manager	Assurant
Managing Director	Assurant Investment Management
Managing Director	Assurant Investment Management
Managing Director - Group Head	Assured Guaranty
Associate, Commercial ABS	Assured Guaranty Corp.
Head Of Structured Products	Aware Asset Management Inc.
Managing Director	Awbury
CLO Investor	AXA Investment Managers
Chief Risk Officer	AXA Investment Managers
CLO Investor	AXA Investment Managers
Head of US Structured Finance, US High Yield Corporate Loans	AXA INVESTMENT MANAGERS
Managing Director	Bain Capital Credit, LP
Director	Bain Capital Credit
Managing Director	Bain Capital Credit
MD	Baird
Managing Director	Baird
MD	Baird
Managing Director	Baird
	Bank of America
	Bank of America
	Bank of America

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## PRELIMINARY AGENDA

	Bank of America Merrill Lynch
CLO Strategist, Global Research	Bank of America Merrill Lynch
Head of CLO Trading	Bank of America Merrill Lynch
Vice President	Bank of America Merrill Lynch
Analyst	Bank of America Merrill Lynch
Managing Director	Bank of America Merrill Lynch
Director, Senior Structurer	Bank of America Merrill Lynch
	Bank of America Merrill Lynch
VP & Leveraged Loan Strategy	Bank of America Merrill Lynch
Director	Bank of America Merrill Lynch
	Bank of America Merrill Lynch
Director	Bank of America Merrill Lynch
CLO Structuring	Bank of America Merrill Lynch
Managing Director	Bank of America Merrill Lynch
CLO Structuring	Barclays
Analyst	Barclays
CLO Structuring	Barclays
HG Trading	Barclays
Head of US CLO Structuring	Barclays
VP Securitized Credit Sales	Barclays
HG Trading	Barclays
MD- Head of US and UK Securitized Credit Sales. Global Head of CLO Distribution	Barclays
MD - HG Trading	Barclays
ABS CMBS Sales	Barclays
HG Trading	Barclays
HG Trading	Barclays
Director	Barclays
CLO Trading	Barclays
CLO Trading	Barclays
Senior Vice President	Bardin Hill Investment Partners LP
Managing Director	Barings
Director	Barings
Managing Director	Barings
Managing Director	Barings
Managing Director, Head of Structured Credit	Barings
Managing Director	Barings
Director	Barings
Mng Dir/Portfolio Mgr/Analyst	Barrow Hanely
Mng Dir/Portfolio Mgr/Analyst	Barrow Hanely
	BDO
Business Development and Marketing Manager – Valuation & Business Analytics	BDO
Vice President	Beachpoint Capital Management
Managing Director	Benefit Street Partners
Managing Director	Benefit Street Partners, LLC

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## PRELIMINARY AGENDA

Associate	Benefit Street Partners, LLC / Providence Equity Partners
Analyst	BHIC LLC (SFO)
Senior Analyst	BHIC LLC (SFO)
Head - Structured Product Business Development	Black Diamond Capital Management
Senior Managing Director	Black Diamond Capital Management
Co-CEO	Black Mountain Systems
Managing Director	Black Mountain Systems
Relationship Manager	Black Mountain Systems
Relationship Manager	Black Mountain Systems
Relationship Manager	Black Mountain Systems
Co-Chief Executive Officer & Founder	Black Mountain Systems
Managing Director	Black Mountain Systems
Managing Director	Black Mountain Systems
Co-Founder & CIO	Black Mountain Systems
Director	Black Rock
CIO/Portfolio Manager	Black Swift Group LLC
Portfolio Manager	Blackrock
Director	Blackrock
Portfolio Manager	Blackrock
CLO Counsel	BlackRock
Director	BlackRock
VP, Product Strategy	BlackRock
Senior Portfolio Manager	BMO
Managing Director Bank Solutions & Credit Structuring	BNP Paribas
Associate	BNP Paribas
Vice President - Structured Products Sales	BNP Paribas
Managing Director	BNP Paribas
Director	BNP Paribas
BNP Paribas Director	BNP Paribas
Director	BNP Paribas
Director	BNP Paribas - Credit Structuring
Head of US Credit Structuring & Origination	BNP Paribas Asset Management
Head of Global Loans	BNP Paribas Asset Management
Managing Director, Global Head of Financial Institutions & Investment Managers	BNY Mellon
Vice President	BNY Mellon
Sales & Relationship Management Manager	BNY Mellon
VP, Senior Relationship Manager	BNY Mellon
Director	BNY Mellon
Vice President, Sales and Relationship Management	BNY Mellon
Vice President, Sales & Relationship Management	BNY Mellon
Managing Director, US/Americas –Business Development Group Head	BNY Mellon
VP, Sales and Relationship Manager	BNY Mellon
Managing Director	Bondsquare Capital
Sr. Vice President - Structured Product Sales	Brean Capital

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## PRELIMINARY AGENDA

CLO Trader	Brean Capital
	Brean Capital LLC
Senior Structured Credit Analyst	Brigade Capital Management
Consultant	Brightwood Capital Advisors, LLC
Managing Director, Head of Loan Operations	Brightwood Capital Advisors
Co-Founder	Brightwood Capital Advisors, LLC
Director, Legal and Compliance	Brightwood Capital Advisors
Professor of Finance	Cal State Dominguez Hills
	CalPERS
Investment Officer	CalPERS
Associate Investment Manager	CalPERS
Director	Cantor Fitzgerald
Managing Director, Fixed Income Sales	Cantor Fitzgerald
Managing Director	Canyon
Financial Analyst	Canyon Capital Advisors LLC
Vice President	Canyon CLO Advisors
Portfolio Manager	Canyon CLO Advisors
Managing Director	Canyon Partners LLC
Managing Director	Capital One
Managing Director	Capital One
DirectorAssociate	Capital One
Director, Risk Management	Capital One
Director – CLO's	Carlson Capital, L.P.
Associate	Carval
Director	CarVal Investors
Associate General Counsel	CarVal Investors
Managing Director	CarVal Investors LLC
General Manager	CastlePines Global Equities Limited
Partner	CBAM
Managing Director	Cerberus Capital Management, L.P.
President	Cerberus Capital Management
Partner	Chapman & Cutler, LLP
Senior Counsel	Chapman and Cutler LLP
	Chapman and Cutler LLP
Partner	Chapman and Cutler LLP
Partner	Chapman and Cutler LLP
	Chapman and Cutler LLP
Associate	Chapman and Cutler LLP
Co-Founder and Managing Principal	Chicago Fundamental Investment Partners, LLC (CFIP)
Portfolio Manager	Chilmark Hill Capital
Managing Director, Structured Finance Group	China Merchants Bank
Managing Principal & Owner	CICS, LLC
Managing Director, Senior Portfolio Manager	CIFC Asset Management
Managing Director, Head of Capital Markets, Senior Portfolio Manager	CIFC Asset Management LLC
Managing Director	CIFC Asset Management



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## PRELIMINARY AGENDA

Co-President	CIFC Asset Management
Senior Managing Director	Citadel SPV LLC
Director - Issuer Services	Citi Agency & Trust Sales
Head of US CLO & CDO Research	Citi Global Market
Marketing & Sales	Citi Issuer Services
Director	Citibank Agency & Trust
Director	Citibank Agency & Trust
Director	Citibank Agency & Trust
Vice President	Citibank Agency & Trust
Director, Product Management	Citibank Issuer Services
Managing Director, Head of Agency & Trust Sales - North America	Citibank, N.A.
Vice President	Citibank, N.A.   Agency & Trust
Vice President	Citibank, N.A.   Agency & Trust
Director	Citigroup Global Markets
Managing Director	Citigroup Global Markets
Managing Director	Citigroup Global Markets
Director	Citigroup Global Markets
Structured Credit Sales	Citigroup Global Markets
Director	Citigroup Global Markets
Head of NA Structured Credit & Securitized Sales	Citigroup Global Markets
Managing Director	Citigroup Global Markets
Managing Director	Citigroup Global Markets
Global Co-Head Structured Credit & Securitized Trading	Citigroup Global Markets
Head of CLO and Euro ABS Research	Citigroup Inc.
Portfolio Manager	City National Rochdale
President & Chief Investment Officer	Clarion Structured Credit
Associate	Cleary Gottlieb
Associate	Cleary Gottlieb
Associate	Cleary Gottlieb
Partner	Cleary Gottlieb Steen & Hamilton LLP
Business Development Manager	Clifford Chance US LLP
Associate	Clifford Chance US LLP
Partner	Clifford Chance US LLP
Partner	Clifford Chance US LLP
Partner	Clifford Chance US LLP
	Coller Capital
	Coller Capital
Senior Trader	Columbia Threadneedle Investments
Managing Director	Columbia Threadneedle Investments
Vice President	Columbia Threadneedle Investments
Managing Director	Columbia Threadneedle Investments
Research Analyst	Corbin Capital Partners
	Cortland Part of Alter Domus Group
Sr. Relationship Manager & Regional Head of North America	Cortland Part of Alter Domus Group
Managing Director	Cortland Part of Alter Domus Group
Director	Cortland Part of Alter Domus Group
Head of Debt & Capital Markets	Cortland Part of Alter Domus Group

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## PRELIMINARY AGENDA

Director	Cortland Part of Alter Domus Group
Head of Sales, North America	Cortland Part of Alter Domus Group
	Covenant Review
Analyst	Covenant Review A Fitch Solutions Service
Head of Leveraged Loan Research	Covenant Review A Fitch Solutions Service
Director of Cross Assets Solutions and Secured Funding	Credit Agricole
Head of Solutions Structuring, Americas / Global Markets	Credit Agricole
Managing Director	Credit Suisse
Vice President	Credit Suisse
Director	Credit Suisse
Director	Credit Suisse
Director	Credit Suisse Asset Management
Partner & CLO Portfolio Manager	Credit Value Partners
Assistant Vice President	Crescent Capital
Managing Director	Crescent Capital Group, LP
Senior Vice President	Crescent Capital Group
Managing Director	Crescent Capital Group
Managing Director	Crescent Capital Group
Portfolio Manager	Crescent Capital Group
Assistant Vice President	Crescent Capital Group LP
Principal	Crescit Capital
Partner	Crescit Capital Management
Director	Crestbridge
Director	Crestbridge
Senior Managing Director	Crestline Denali Capital, LP
Managing Director	CVC
Partner, Senior Portfolio Manager	CVC Credit Partners
Senior Manager Director	D.alexander Ross Real Estate Capital Interet Llc
	Davidson Kempner
Partner	Dechert
	Dechert
Associate	Dechert LLP
Partner	Dechert LLP
Managing Director	Deloitte & Touche LLP
Tax Managing Director	Deloitte Tax LLP
Partner	Dentons US LLP
Managing Associate	Dentons US LLP
Partner	Dentons US LLP
Vice President, Mortgage Backed Securities Analyst, Trader	Denver Investments
Research Analyst	Deutsche Bank
Director, Head of European Asset Backed Research	Deutsche Bank
Vice President	Deutsche Bank
Director	Deutsche Bank
Specialist	Deutsche Bank
Director, Structured Credit & Loan Agency Sales	Deutsche Bank Trust Company of Americas
Director	DFG Investment Advisers

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## PRELIMINARY AGENDA

Managing Director	DFG Investment Advisers
Associate	DFG Investment Advisers
Managing Director	DFG Investment Advisers
Managing Partner	DFG Investment Advisers
Managing Director	DFG Investment Advisers
Snr Credit Analyst/Trader	DFG Investment Advisers
CEO/CIO	DFG Investment Advisers, Inc.
Of Counsel	DLA Piper
Partner	DLA Piper
Associate	DLA Piper
Partner	DLA Piper
Senior Attorney	DLA Piper
Associate	DLA Piper LLP (US)
Analyst, Risk Management	Doubleline
CLO Analyst	Doubleline Capital
Director, Global Developed Credit	Doubleline Capital
Analyst	DoubleLine Capital LP
Managing Director	Duff & Phelps, LLC
Director	Duff & Phelps, LLC
Research Analyst	Dynamic Credit Partners
Investment Analyst	Dynamic Credit Partners
Senior Analyst	Dynamic Credit Partners
Principal and Portfolio Manager	Eagle Point Credit Management LLC
Portfolio Manager	Eagle Point Credit Management LLC
Vice President	Eagle Point Credit Management LLC
Associate	Eagle Point Credit Management LLC
Vice President	Eagle Point Credit Management LLC
Managing Partner	Eagle Point Credit Management LLC
FVP & Assistant Treasurer	East West Bancorp Inc.
Partner	Eaton Partners
Analyst	Eaton Vance Investment Management
Vice President & Portfolio Manager	Eaton Vance Management
Managing Director	EJF Capital
Head of CLO Structuring	Ellington
Portfolio Manager/Head of leveraged loans	Ellington Management Group, L.L.C.
	Elmwood Asset Management LLC
Vice President	Equitrust Life Insurance
Trader	EquiTrust Life Insurance Company
	Ernst & Young
Senior Account Manager	Estera
Corporate: Manager/Director	Estera Trust (Cayman) Ltd.
Managing Director	EVERBANK
Partner	EY
	EY
Senior Manager, Risk	EY
Senior Manager, Structured Finance Advisory Services	EY

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## PRELIMINARY AGENDA

Principal, Advisory Services	EY
Senior Manager, Advisory Services	EY
Senior Manager	EY
Principal	Fair Oaks Capital
Director	Fifth Third Bank
Managing Director	Fifth Third Bank
Director	Fifth Third Bank
Relationship Manager	First Eagle Investment Management LLC
Director	Fitch Ratings
Associate Director	Fitch Ratings
Senior Director	Fitch Ratings
Managing Director	Fitch Ratings
Director	Fitch Ratings
Managing Director	Fitch Ratings
Managing Director	Fitch Ratings
Senior Director	Fitch Ratings
Managing Director	Fitch Ratings
Managing Director, U.S. Head Corporate Ratings	Fitch Ratings
Managing Director	Fitch Ratings
Vice President	Flat Rock Global, LLC
Managing Director	Flat Rock Global, LLC
AVP & Portfolio Manager	Fort Washington Investment Advisors
Assistant Portfolio Manager	Fort Washington Investment Advisors
Portfolio Manager	Fort Washington Investment Advisors Inc.
Vice President, Credit Funds	Fortress
Managing Director	Fortress Investment Group
Partner	Gallatin Loan Management
	Gallatin Loan Management
CEO and Director	Gallatin Loan Management
Managing Director	GARRISON INVESTMENT GROUP
Senior Vice President	George Smith Partners
Advisor	GL Capital (SFO)
President and Chief Investment Officer	Glacier Lake Capital Advisors
Executive Vice President of Finance & General Counsel	Golden Gate Capital
General Counsel	Golden Gate Capital
Portfolio Manager	Goldentree Asset Management LP
Research Analyst	Goldentree Asset Management LP
Director in Business Development	GoldenTree Asset Management, LP
Director of BAWAG, PSK and former Goldentree Asset Management, LP Partner	GoldenTree Asset Management, LP
Partner & Senior Portfolio Manager	GoldenTree Asset Management, LP
Portfolio Manager	GoldenTree Asset Management, LP
Managing Director	Goldman Sachs
Associate	Goldman Sachs
Analyst	Goldman Sachs
Associate	Goldman Sachs

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## PRELIMINARY AGENDA

Vice President	Goldman Sachs
Associate	Goldman Sachs
Managing Director	Goldman Sachs
Vice President, Secondary CLO	Goldman Sachs
Managing Director	Goldman Sachs
Vice President	Goldman Sachs
Managing Director	Goldman Sachs
Vice President	Goldman Sachs
Vice President	Goldman Sachs
Vice President	Goldman Sachs & Co.
Co-Head - High Yield And Bank Loans	Goldman Sachs Asset Management
Structured Credit Trading – European CLOs & CMBS	Goldman Sachs International
Portfolio Manager and Director of Investments	Golub Capital
Head of Structured Products	GOLUB CAPITAL
	Good Hill Partners
Managing Director	Good Hill Partners
Managing Director	GSO / BLACKSTONE DEBT FUNDS MANAGEMENT LLC
Senior Analyst	Guggenheim Investment Management
Senior Managing Director	Guggenheim Partners
Senior Managing Director	Guggenheim Partners
Vice President	Guggenheim Partners
Senior Managing Director and Head of Origination	Guggenheim Partners
Managing Director	Guggenheim Partners
Managing Director	Guggenheim Securities, LLC
CLO Trader	Guggenheim Securities, LLC
Senior Managing Director	Guggenheim Securities, LLC
Managing Director	Guggenheim Securities, LLC
Managing Director	Guggenheim Securities, LLC
Principal	H.I.G. WhiteHorse
Managing Principal	HALCYON LOAN MANAGEMENT LLC
Co-Founder   Managing Partner	HalseyPoint Asset Management
Co-Founder   Managing Partner	HalseyPoint Asset Management
Partner	Harneys
VP	Hartford Investment Management Company
Executive Vice President	Hartford Investment Management Company
Principal and Head Trader	Hayfin Capital Management LLC
Portfolio Manager	HC2
Administrator	Herring Family Trust (SFO)
Structured Products Manager	HIG WhiteHorse
	HIGHBRIDGE CAPITAL MANAGEMENT
Managing Director	Highland Capital Management, L.P
Trader	Highland Capital Management
Managing Director	Highland Capital Management
Managing Director	Highland Capital Management
Partner	Highland Capital Management, L.P.
Portfolio Manager	Hildene Capital Management



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## PRELIMINARY AGENDA

Partner	Holland & Knight
Partner	Holland & Knight LLP
Managing Director and Portfolio Manager	HPS Investment Partners, LLC
Portfolio Manager and Managing Director	HPS Investment Partners, LLC
	HPS Investment Partners
	HPS Partners
Managing Partner	Hyde Street Capital
CLO Analyst	ICE CANYON LLC
Managing Director, WSO Head of Strategy	IHS Markit
Managing Director	IHS Markit
	Independent Consultant
Managing Director	Intermediate Capital Group
Managing Director	Intermediate Capital Group
Program Manager	Intex Solutions, Inc.
Sales	Intex Solutions, Inc.
Sales	Intex Solutions, Inc.
Head of Investcorp Credit Management	Investcorp
President	Ivy Hill Asset Management
Executive Director	J.P. Morgan
Vice President	J.P. Morgan
Managing Director, Head of CMBS Capital Markets in North America	J.P. Morgan
	J.P. Morgan
Vice President	J.P. Morgan Securities LLC
Managing Director, Head of CLO Research	J.P. Morgan Securities plc
Executive Director	J.P. Morgan Securities LLC
Director of Research	James River Capital Corp
Director	Janney Montgomery Scott LLC
Managing Director	Janney Montgomery Scott LLC
Jr Analyst Fixed Income	Janus Capital Group
Securitized Products Analyst	Janus Henderson Investors.
Head of Securitized Products	Janus Henderson Investors
CoHead of Credit Research and Portfolio Manager	Janus Henderson Investors
Senior Vice President, CDO Trading	Jefferies LLC
	Jefferies LLC
Managing Director	Jefferies LLC
Assistant Vice President	Jefferies LLC
Managing Director, Global Co-Head of CDO Trading	Jefferies LLC
Managing Director	Jefferies LLC
Assistant Vice President	Jefferies LLC
	Jefferies LLC
Managing Director	Jefferies LLC
Managing Director	Jefferies LLC
Administrative Assistant	Jefferies LLC
Vice President	JP Morgan
Executive Director	JP Morgan

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## PRELIMINARY AGENDA

Managing Director	JP Morgan
Associate	JP Morgan
Vice President	JP Morgan
Executive Director	JP Morgan Alternative Investment Management
Managing Director	JP Morgan Chase & Co.
Vice President	JP Morgan Securities
Executive Director, CIO	JP Morgan Worldwide Securities Services
Associate	JP Morgan Worldwide Securities Services
Executive Director	JP Morgan Worldwide Securities Services
Executive Director	JP Morgan Worldwide Securities Services
Associate	JPMorgan
	Junson Asset Management (HK) Limited
Managing Director	Kamehameha Schools
Director	Kamehameha Schools
Business Development	Kanera
Business Development	KANERAI
Business Development	KANERAI
Principal	Kango Group
Credit Analyst	Kayne Anderson Capital Advisors, L.P.
Managing Director	Kayne Anderson Capital Advisors
Portfolio Analyst	Kayne Anderson Capital Advisors, L.P.
	Kayne Anderson Capital Advisors, L.P.
Managing Director	KBW
Director	KBW
Sr. Portfolio Manager	Kemper Insurance
Trader	King Street Capital Management
Managing Principal & CIO	Kingsland Capital Management, LLC
Portfolio Manager	KKR
Principal	KKR
	KKR
COO	KKR Asset Management
Head of Business Development	KopenTech, LLC
	KPMG
Structured Finance Manager	KPMG
	KPMG
Manager, Advisory, Risk Analytics	KPMG
Director	KPMG
	KPMG
Manager	KPMG
Advisory	KPMG
Director	KPMG LLP
Partner, Advisory	KPMG LLP
Senior Managing Director	Kramer Van Kirk Credit Strategies
Senior Managing Director	Kramer Van Kirk Credit Strategies LP
Managing Director, Structured Credit	Kroll Bond Rating Agency
Director, Structured Credit	Kroll Bond Rating Agency

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## PRELIMINARY AGENDA

Managing Director, Business Development	Kroll Bond Rating Agency
Director, Structured Credit	Kroll Bond Rating Agency
	Latham & Watkins
Associate	Latham & Watkins LLP
Partner	Latham & Watkins LLP
Head of Business Development	LCM Asset Management LLC
CIO	LCM Asset Management LLC
	LevFin Insights, LLC
Trader	Liberty Mutual Insurance
VP	LibreMax Capital, LLC
Managing Director	LibreMax Capital, LLC
Director, Consumer ABS	LibreMax Capital, LLC
Managing Director	LibreMax Capital, LLC
VP	LibreMax Capital, LLC
Associate - ABS & CLO Trading	LibreMax Capital, LLC
Portfolio Manager	LibreMax Capital, LLC
Portfolio Manager Structured Products	Littlejohn & Co.
Portfolio Manager	Littlejohn & Co.
Investment Manager	Livermore Investments Group Ltd.
Partner	Locke Lord LLP
Senior Investment Analyst	LOEWS
CLO Trader	Loomis
CLO Investments Team	Loomis
VP, CFA Director of Insurance Solutions	Loomis Sayles
Vice President	Loomis Sayles
Bank Loan Senior Portfolio & CLO Analyst	LOOMIS, SAYLES
Investment Officer	Los Angeles Fire & Police Pension System
Head of Commercial Securitisation	M&G Investment Management
Associate Analyst, ABS Credit Research	M&G Investments
Associate Director- Alternative Credit	M&G Investments
Managing Director	Macquarie Group
Managing Director	Madison Capital Funding
Director	Madison Capital Funding
Vice President	Madison Capital Funding LLC
Co Head Fixed Income	Magnetar Capital
Portfolio Manager	Magnetar Capital
Managing Director	Man Investments, Inc.
Partner	Maples & Calder
Partner	Maples & Calder
Partner	Maples and Calder
Senior Vice President	MaplesFS
Director, Business Development - Americas	MaplesFS
Senior Vice President	MaplesFS
Principal	Maranon Capital
Managing Director and Chief Financial Officer (Chicago)	Maranon Capital LP
Managing Director (Chicago)	Maranon Capital LP

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## PRELIMINARY AGENDA

Managing Director, Member of the Executive and Investment Committee	Marathon Asset Management
	Marathon Asset Management
Director of Capital Markets & Head Trader	Marble Point Credit Management LLC
Director of Business Development & Client Services	Marble Point Credit Management
Principal	Mariana Systems, LLC
President	Mariana Systems, LLC
Managing Director	Mariner Investment Group
Managing Director	Mariner Investment Group
Analyst	Mariner Investment Group
	MarketAxess
Founder & CEO	McGhee Risk Capital LLC
Managing Director	Medley
Director	Merced Capital
Portfolio Manager, Private Equity	Michigan Department of Treasury
Chief Financial Officer	Midcap Financial
VP	MidOcean Credit Partners
Managing Director	MidOcean Credit Partners
Managing Director	MidOcean Credit Partners
	Milbank
Associate	Milbank
	Milbank
	Milbank
	Milbank, Tweed, Hadley & McCloy LLP
Attorney	Milbank, Tweed, Hadley & McCloy LLP
Partner	Milbank, Tweed, Hadley & McCloy
Partner	Milbank, Tweed, Hadley & McCloy LLP
Associate	Milbank, Tweed, Hadley & McCloy LLP
Partner	Milbank, Tweed, Hadley & McCloy
	Milbank, Tweed, Hadley & McCloy
Special Counsel	Milbank, Tweed, Hadley & McCloy
Partner	Milbank, Tweed, Hadley & McCloy
	Milbank, Tweed, Hadley & McCloy
CIO	Miltonian Capital Management LLC
President and Chief Strategy Officer	Miltonian Capital Management LLC
Senior Investment Manager	Mindful Wealth Pte Ltd
Director of Avenida CLO Fund & Risk Manager	Mindful Wealth Pte Ltd
	Mitsubishi UFJ Trust and Banking Corporation
Chief Manager	Mitsubishi UFJ Trust and Banking Corporation
	Mizuho
Director, Securitized Product Sales	Mizuho
Director, Securitized Products Sales	Mizuho
Portfolio Manager	Mizuho Alternative Investments
Executive Director	Mizuho Securities USA Inc.
Fixed Income Trading	Mizuho Securities USA Inc.
Managing Director, Head of CLOs	Mizuho Securities USA Inc.

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## PRELIMINARY AGENDA

Managing Director	Mizuho Securities USA Inc.
Chief Executive Officer * Chief Investment Officer * Founder	MJX Asset Management
Managing Director * Fund Compliance & Fund Accounting	MJX Asset Management
Senior Portfolio Manager * Founder	MJX Asset Management
CFO / Head of Operations	MJX Asset Management LLC
Managing Director & Portfolio Manager	Monroe Capital
VP-Senior Analyst	Moody's Investors Service
	Moody's
Managing Director-Structured Finance	Moody's
Associate Director- Product Specialist	Moody's
Sr. Director	Moody's Analytics
Senior Director	Moody's Analytics
Director Product Specialist	Moody's Analytics
Director- Product Specialist	Moody's Analytics
Associate Director - Financial Engineering	Moody's Analytics
Vice President, Senior Credit Officer	Moody's Investors Service
Senior Vice President - Commercial Real Estate Finance	Moody's Investors Service
Managing Director-Structured Finance Surveillance	Moody's Investors Service
Senior Vice President / Manager	Moody's Investors Service
Managing Director-Structured Finance Americas	Moody's Investors Service
VP- Senior Analyst	Moody's Investors Service
Executive Director	Morgan Stanley
Executive Director	Morgan Stanley
Executive Director	Morgan Stanley
Executive Director	Morgan Stanley
Executive Director / Co-Head of CLO New Issue	Morgan Stanley
Executive Director	Morgan Stanley
Managing Director	Morgan Stanley
Managing Director	Morgan Stanley
Executive Director	Morgan Stanley   Investment Management
Executive Director	Morgan Stanley   Investment Management
Partner	Morgan, Lewis & Bockius LLP
SVP, Investor Outreach	Morningstar Credit Ratings, LLC
Vice President, CLO	Morningstar Credit Ratings, LLC
Senior Vice President, ABS	Morningstar Credit Ratings, LLC
Director, ABS Business Development	Morningstar Credit Ratings, LLC
Director, Marketing and Communications	Morningstar Credit Ratings, LLC
Partner	Morris James LLP
Advisor	Mountain Bridge Advisors
Managing Director	MountainView Financial Solutions LLC
Managing Director	MountainView Financial Solutions LLC
co-founder	Mt Davidson Capital Management
Managing Director, Head of CLOs	MUFG
Director	MUFG
Director, SWU - CLO Origination & Warehousing	MUFG
Director	MUFG Securities Americas Inc.



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## PRELIMINARY AGENDA

Executive Director, Securitisation & Warehousing Solutions – Europe	MUFG Securities EMEA plc
Managing Director	MUFG Union Bank
Portfolio Manager	MUFG Union Bank
Managing Director	Napier Park Global Capital
Managing Director	Napier Park Global Capital LLC
Associate - Structured Credit	Napier Park Global Capital
Managing Director - Head of Structured Credit Portfolios	Napier Park Global Capital
Chief Investment Officer	Nassau Corporate Credit
Deputy Portfolio Manager	Nassau Reinsurance Group
Investment Professional	Nationwide Insurance
Head of Structured Products	Nationwide Insurance
Global Head of CLO	Natixis
Executive Director, Sr. Structurer	Natixis
Executive Director	Natixis
Managing Partner	Nearwater Capital
Senior Director	Nearwater Capital
CEO	Neptune Financial Inc
Head of Finance & Strategy	Neptune Financial Inc.
Co-founder, GC & COO	Neptune Financial Inc.
Managing Director	Neuberger Berman
Managing Director	Neuberger Berman
Senior Portfolio Manager	Neuberger Berman Investment Advisers
Director	New York Life Investors
Director	NewMark Capital LLC
Portfolio Manager	NewMark Capital LLC
Managing Director	NewStar Capital
Managing Director	NewStar Financial, Inc.
Partner	Nixon Peabody LLP
Attorney	Nixon Peabody LLP
Managing Director	Nomura
Managing Director	Nomura
Managing Director, Head of US Securitized Products Research	Nomura
Executive Director	Nomura Securities International Inc
Executive Director	Nomura Securities International, Inc.
Senior Director	NYL Investors
Senior Associate	NYL Investors LLC
Head of Corporate Structured Products & Partner	Oak Hill Advisors
Managing Director	Oak Hill Advisors (Europe) LLP
Managing Director	Oaktree Capital Management, LLC
SVP, Fund Accounting	Oaktree Capital Management, LLC
AVP, Portfolio Analysis	Oaktree Capital Management, LLC
Managing Director	Och-Ziff Capital Management Group
Chief Executive Officer	Octagon Credit Investors, LLC
Trader	Octagon Credit Investors
Managing Director	Octagon Credit Investors, LLC

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## PRELIMINARY AGENDA

Director	OFS Capital
Managing Director	OFS Capital Management
Managing Director	OFS Management
Portfolio Manager – Structured Credit	Omega Advisors
AVP, Fixed Income Securities	OneAmerica Financial Partners
Portfolio Manager	Onex Credit Partners
Portfolio Manager	Onex Credit Partners
Portfolio Manager	Ontario Teachers' Pension Plan Board
Managing Director	Oppenheimer
Managing Director	Oppenheimer
Managing Director  Debt Capital Markets	Oppenheimer
Trader	Oz Management
	OZ Management
Managing Director	Pacific Asset Management
AVP, Counsel	Pacific Asset Management
Director, Operations and Finance	Pacific Asset Management
Managing Director	Pacific Asset Management
Senior Director	Pacific Asset Management
Manager	Pacific First Bancorp
Senior Director	Pacific Life Asset Management
CLO Analyst	Pacific Life Asset Management
Managing Director	Pacific Life Asset Management
Portfolio Manager	Pacific Life Insurance Company
Senior Managing Director	Pacific Life Insurance Company
Assistant Vice President	Pacific Life Insurance Company
Portfolio Manager	Pacific Life Insurance Company
Portfolio Manager	Pacific Life Insurance
Chief Investment Officer'	Palmer Square Capital Management
President	Palmer Square Capital Management
Executive Director	Palmer Square Capital Management
VP	Palmer Square Capital
Managing Director	Par-Four Investment Management, LLC
Portfolio Manager	Park Avenue Institutional Advisers LLC: A subsidiary of The Guardian Life Insu
Portfolio Manager	Park Avenue Institutional Advisers LLC: A subsidiary of The Guardian Life Insu
Chairman and Founder	Pasadena Private Finance, LLC
Partner	Paul Hastings LLP
Business Development Manager	Paul Hastings LLP
Partner	Paul Hastings LLP
Quantitative Risk Analyst	Payden & Rygel
	Payden & Rygel
Portfolio Strategist	Payden & Rygel
CFA	Payden & Rygel Investment Management
Investment Analyst	Payden & Rygel Investment Management
Partner	Pearl Diver Capital

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## PRELIMINARY AGENDA

Managing Director	Penn Mutual Asset Management, LLC
Structured Analyst	Penn Mutual Asset Management
Senior Counsel	Perkins Coie LLP
Attorney at Law	Perkins Coie LLP
Investment Analyst	PGIM Fixed Income
CLO Investment Analyst	PGIM Fixed Income
Executive Vice President-Portfolio Manager	PIMCO
Senior Vice President	PIMCO
Trader	PineBridge
Managing Director - Portfolio Analytics	Pinebridge Investments LLC
Vice President Leveraged Loans	Pinebridge Investments LLC
Senior Vice President	Pinebridge Investments LLC
Managing Director- Co-Head of Leveraged Finance	Pinebridge Investments LLC
CLO Analyst	PineBridge Investments
Managing Director	PineBridge Investments
SVP	PineBridge Investments
Chief Risk Officer	Plutos Sama LLC
Strategy Lead, Structured Credit	Polar Asset Management Partners
Partner	Portfolio Securitization Capital Group
PhD - Partner	Portfolio Securitization Capital Group
Managing Director – Senior Portfolio Manager	Post Advisory Group
Chief Investment Officer	Post Advisory Group
CLO Portfolio Analyst	Post Advisory Group
Deputy Chief Investment Officer	Post Advisory Group
Managing Director - Portfolio Manager	Post Advisory Group
Senior Managing Director - Head of the Bank Loan Group	PPM America
Managing Director	PPM America
Managing Director	PPM AMERICA
Senior In-House Counsel	PPM America, Inc.
Senior Managing Director - Head of Relationship Management	PPM America, Inc.
Head of CLOs	Pretium Partners
Managing Director	Pretium Partners
Managing Director	Pretium Partners LLC
Head of Structured Credit	Pretium Partners LLC
Senior Portfolio Manager	Pretium Partners, LLC
Trader	Prophet capital
Partner	Prophet Capital
Principal	Prospect Capital Management
Vice President	Prospect Capital Management
Senior Associate	Prospect Capital Management
Associate	Prospect Capital Management
Partner	PwC
	QInvest
Vice President	QInvest LLC
Chief Investment Officer	Quasar Capital Ventures
	RBC

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## PRELIMINARY AGENDA

Head of Risk	RBC
Head of Bank Loan & HY Credit Financing	RBC
Director	RBC Capital Markets
Salesperson	RBC Capital Markets
Head of CLO Syndication and CLO Warehouse Financing	RBC Capital Markets
Salesperson	RBC Capital Markets
Portfolio Manager	RBC Capital Markets
Head of CLO Structuring	RBC Capital Markets
Head of CLO Origination	RBC Capital Markets
CEO	RDV Corporation
Managing Director	Red Hook Capital (MFO)
Head of Capital Markets & Banking	Redding Ridge Asset Management
Head of Business Development	Redding Ridge Asset Management
Chief Investment Officer	Redding Ridge Asset Management
Head of Capital Markets	ResponsAbility Investments AG
SVP	Rimrock Capital Management, LLC
Managing Member	Rion Capital
Managing Member	Rion Capital
Co-Founder / Managing Member	Rion Capital LLC
Managing Director	Rothschild & co
President	Rothschild Credit Management
Director	Rothschild Credit Management
CEO	RVX Asset Management, LLC
	S&P Global
	S&P Global
	S&P Global
Director, Structured Credit	S&P Global
Senior Editor, CLOs and Debt Fundraising	S&P Global Market Intelligence, Leveraged Commentary and Data (LCD)
Associate, Structured Finance/Structured Credit	S&P Global Ratings
Director, U.S. Corporate Healthcare	S&P Global Ratings
Managing Director, Structured Credit - Criteria	S&P Global Ratings
Managing Director, Head of Sales, Americas & Global Head of Marketing	S&P Global Ratings
Senior Director, Sector Lead Consumer Products	S&P Global Ratings
Marketing Manager	S&P Global Ratings
Senior Director, Structured Finance Research	S&P Global Ratings
Associate Director	S&P Global Ratings
Senior Director	S&P Global Ratings
Director, Investor Communications	S&P Global Ratings
	S&P Global Ratings
Managing Director, Lead Analytical Manager	S&P Global Ratings
Managing Director	S&P Global Ratings
Senior Director	S&P Global Ratings
Senior Director, Market Outreach, Structured Finance	S&P Global Ratings
Associate	S&P Global Ratings

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## PRELIMINARY AGENDA

Managing Director, U.S. Structured Credit	S&P Global Ratings
Director, CLO Ratings	S&P Global Ratings
Associate Relationship Manager	S&P Global Ratings
	Sancus Capital Management LP
Portfolio Manager	Sancus Capital Management LP
Chief Financial Officer	Saratoga Investment Corp
Business Development	Saratoga Investment Partners
Managing Director	Saratoga Investment Corp.
Partner	Schulte Roth & Zabel LLP
Managing Director, Head of Leveraged Finance – Senior Portfolio Manager	Seix Advisors
Managing Director	Seix Investment Advisors LLC
Managing Director	Seix Investment Advisors LLC
Chief Executive Officer	Serone Capital Management LLP
Partner	Seward & Kissel LLP
Partner	Seward & Kissel LLP
Partner	Seward & Kissel LLP
Partner	Seward & Kissel LLP
Associate	Seward & Kissel LLP
	Seward & Kissel LLP
Associate	Seward & Kissel LLP
Associate	Seward & Kissel LLP
Counsel	Seward & Kissel LLP
Co-Heads of Strategy for Risk and Analytics	SHENKMAN CAPITAL MANAGEMENT, INC.
Research Analyst	Shenkman Capital Management
Senior Vice President, Credit Analyst / Portfolio Manager	Shenkman Capital Management
Senior Vice President, Portfolio Manager	Shenkman Capital Management, Inc.
	Shlecter Family Office
Managing Director	Silicon Valley Bank
Trader	Silver Rock Financial LP.
Analyst	Sirius Advisors
VP	Sirius investment Advisors
CEO	Sky Road LLC
Director of Product Management	Sky Road LLC
AI Lab Director	Sky Road LLC
Relationship Management	Sky Road LLC
Managing Director, Lender Finance Group	SMBC Group
Executive Director, Structured Finance Group	SMBC Nikko Securities America, Inc.
Vice President, Structured Finance Group	SMBC Nikko Securities America, Inc.
Managing Director, Structured Finance Group	SMBC Nikko Securities America
Executive Director - ABS Syndicate, Structured Finance Group	SMBC Nikko Securities America, Inc.
Executive Director, Fixed Income Sales & Trading	SMBC Nikko Securities America, Inc.
	Societe Generale
Managing Director – Head of Loan Sales AMER	Societe Generale
Managing Director	Societe Generale
Director, Asset Backed Products	Societe Generale



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## PRELIMINARY AGENDA

Senior Trader, Asset Back Products	Societe Generale
Managing Director – Head of Sales	Societe Generale
Vice President	Societe Generale
COO	Solve Advisors Inc
CEO	Solve Advisors Inc.
Vice President	Solve Advisors Inc.
Managing Director	Solve Advisors Inc.
Analyst	Soros Fund Management
	Sound Point Capital Management, L.P.
Head of Capital Markets	Sound Point Capital Management, LP
Portfolio Manager	Sound Point Capital Management, LP
Managing Director, Business Development	SS&C Advent
Director of Business Development	SS&C Advent
Senior Director, Business Development	SS&C Advent
Managing Director, Loan Services	SS&C GlobeOp.
Chief Investment Officer	SSM Health Portfolio Management Company
Director	Standard & Poor's
Senior Director	Standard & Poor's
Director	Standard & Poor's Financial Services LLC
Managing Director	Star Mountain Capital, LLC
Senior Investment Manager	State of Michigan
Managing Director	Steele Creek Investment Management
	Steele Creek Investment Management
Director of Business Development	Stout
Managing Director	Stout Risius Ross
Managing Director, Valuation & Financial	Stout Risius Ross, Inc.
Director, Lender Finance Group	Sumitomo Mitsui Banking Corporation
Deputy General Manager / Head of Structured Credit & New Products	Sumitomo Mitsui Banking Corporation Europe (SMBC Europe)
AVP	Sumitomo Mitsui Trust Bank
AVP	Sumitomo Mitsui Trust Bank
Managing Director & Portfolio Manager	Sun Life Investment Management
Portfolio Manager	SVC Asset Management LLC
	SVP Global
CEO & CIO	Symphony Asset Management
Co-Portfolio Manager	Symphony Asset Management
Fixed Income Analyst	Symphony Asset Management
Director	Syncora Guarantee
Managing Director	Syncora Guarantee (f/k/a XL Capital Assurance)
Director	Syncora Guarantee (f/k/a XL Capital Assurance)
Structured Finance Analyst	T. Rowe Price
Partner / Trader'	Tall Tree Investment Management, LLC
Portfolio Manager	Tall Tree Investment Management, LLC
Vice President - CLO Operation Manager	TCW
Investment Ops	TCW
Associate Vice President, Investment Portfolio Credit, Treasury	TD bank

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## PRELIMINARY AGENDA

Portfolio Manager	TD Bank
Head of Investment Portfolio	TD Bank
VP Credit Management	TD Securities
President and CIO	Telos Asset Management LLC
Managing Partner	Tennenbaum Capital Partners, LLC
Vice President	Tennenbaum Capital Partners, LLC
Investment Analyst	TerraCotta Group
Portfolio Manager	Tetragon Credit Income Partners
Quantitative Analyst	Tetragon Financial Group
Portfolio Manager	Tetragon Financial Management LP
Associate	The Blackstone group
Managing Director	The Carlyle Group
Principal	The Carlyle Group
Managing Director and Head of Fixed Income Sales	The Carlyle Group
Principal	The Carlyle Group
Portfolio Manager	The Palisades Group
Senior Vice President	The TCW Group
Founder & President	The TerraCotta Group
Managing Director	THL Credit
Managing Director	THL Credit SLS
Director of Market Analysis	Thomson Reuters
Sales Specialist	Thomson Reuters
Head of Market Analysis	Thomson Reuters LPC
Sr. Trader/Analyst	Thrivent Financial
Portfolio Manager/Securities Analyst	Thrivent Financial
Managing Director   Global Public Markets	TIAA
Managing Director	TIAA
Senior Trader	TIAA
Senior Director	TIAA
Managing Director	TIAA Bank
Senior Portfolio Manager	TIG Advisors LLC
Senior Vice President	Trust Company of the West
Managing Director, U.S. Fixed Income	Trust Company of the West
US CDO Head of Operations	U.S Bank
	U.S. Bank
Senior Vice President	U.S. Bank
Senior Vice President	U.S. Bank
	U.S. Bank
Senior Vice President	U.S. Bank
Senior Vice President	U.S. Bank
Senior Vice President	U.S. Bank
Senior Vice President	U.S. Bank
Senior Vice President	U.S. Bank
Vice President   New Business Development	U.S. Bank
Senior Vice President	U.S. Bank
Vice President	U.S. Bank

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## PRELIMINARY AGENDA

Proposal Writer	U.S. Bank
Senior Vice President	U.S. Bank
Senior Vice President	U.S. Bank
Senior Vice President	Valuation Research Corporation
Senior Vice President	Valuation Research Corporation
	Virtus Partners LLC
Managing Director	Virtus Partners, LLC
Managing Director	Virtus Partners, LLC
Partner	Virtus Partners, LLC
Business Development Manager	Virtus Partners, LLC
Director	Virtus Partners, LLC
Managing Director Client Service	Virtus Partners, LLC
Senior Structured Analyst	Voya Investment Management
Portfolio Manager	Voya Investment Management
Portfolio Manager	Voya Investment Management
Senior Vice President	Walkers
Partner	Walkers
Partner	Walkers
Managing Director - Portfolio Management	Waterfall Asset Management
Investment Specialist, Investment Products & Strategies, Fixed Income	Wellington Management Company, LLP
CLO Analyst	Wellington Management
Management	Wells Fargo
	Wells Fargo
Managing Director	Wells Fargo Bank
Senior Vice President	Wells Fargo Bank
Managing Director	Wells Fargo Bank
Vice President	Wells Fargo Bank
Vice President	Wells Fargo Bank
Vice President	Wells Fargo Bank
Managing Director, Principal Investments	Wells Fargo Bank, N.A.
CTS Division Manager	Wells Fargo Corporate Trust
Managing Director	Wells Fargo Securities
Managing Director	Wells Fargo Securities, LLC
Co-Head of Corporate Debt Finance	Wells Fargo Securities
Managing Director	Wells Fargo Securities
Managing Director	Wells Fargo Securities
Portfolio Manager	West Face Capital Inc.
SVP	Western Alliance Bank
Portfolio Manager	Western Asset Management Co
Product Analyst	Western Asset Management
Portfolio Manager	Western Asset Management
CLO Product Manager	Western Asset Management Company
Treasury Analyst	Westlake Financial Services
Head of Marketing Development	Wheaton Capital
CEO	White Star Asset Management

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## PRELIMINARY AGENDA

	WhiteStar Asset Management
Vice President	Wilmington Trust
Group Vice President	Wilmington Trust
Group Vice President	Wilmington Trust
Vice President	Wilmington Trust, N.A.
Vice Presidentt	Wilmington Trust, N.A.
Partner	Winston & Strawn LLP
Partner	Winston & Strawn LLP
Portfolio Manager	YMER SC AB
Portfolio Manager	YMER SC AB
Vice President	York Capital
VP, Investment Counsel	York Capital Management
Managing Director	York Capital Management
CLO Portfolio Manager	York Capital Management
CLO Analyst	York Capital Management
Managing Director	Zais Group, LLC
Managing Director, Leveraged Finance	Zais Group, LLC